

2021 BELPOINTE ASSET MANAGEMENT LLC - PRIVACY NOTICE

FACTS	It is important to understand how Belpointe Asset Management, LLC (“Belpointe”) handles the sharing and privacy of your Nonpublic Personal Information (“Personal Information”).
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of nonpublic personal information we collect and share may include:</p> <ul style="list-style-type: none"> • Name, mailing address and email address; • Social security number; • Investments and account balances; and • Information about your financial situation, including your employment or occupation, banking information, and other financial and tax information. <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers’ Personal Information to transact everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information, we identify the ways Belpointe shares your information, and whether you can limit our sharing of your Personal Information.

Reasons we can share your personal information	Does Belpointe share?	Can you limit this sharing?
For our everyday business purposes - <i>such as to manage your account(s), provide advice, respond to court orders and legal investigations</i>	Yes	No
For our own marketing purposes - <i>to offer our products and services to you</i>	Yes	No
For joint marketing with other financial companies	No	We don’t share
For our affiliates’ everyday business purposes	Yes	No
For our affiliates to market to you	No	We don’t share
For non-affiliates to market to you	No	We don’t share

Who we are	
Who is providing this notice?	Belpointe Asset Management, LLC

Steps we take to protect your Personal Information

How does Belpointe protect your personal information?	To protect your personal information from unauthorized access and use, we have adopted security measures and procedures designed that comply with federal law to prevent unauthorized use or access to your Personal Information. These measures include computer safeguards and secured files and buildings. We limit access to your personal information to appropriate personnel with a business need for it. We educate our personnel on how to protect your information.
How does Belpointe collect your personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none">• Open an investment account• Give us your contact information
Why can't we limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none">• affiliates from using your information to market to you• sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law

Definitions

Affiliates	Any companies related to Belpointe by common ownership or control.
Non-affiliates	Any companies not related to Belpointe by common ownership or control.

Questions?

Contact your Advisor or...

- Call: (203) 629-3300
- Email: compliance@belpointeasset.com
- Mail: Belpointe Asset Management, LLC 500 Damonte Ranch Parkway, Bldg 700, Unit 700, Reno, NV 89521

Important information related to the sharing of your Personal Information with your Investment Advisor Representative

We understand that your relationship with your Investment Advisor Representative is important to you and we respect that.

If you would like to limit the Personal Information that your Investment Advisor Representative could disclose or take if he or she moves to another investment advisory or brokerage firm, please complete and email the form below to compliance@belpointeasset.com or return via regular mail to: Belpointe Asset Management, LLC, 500 Damonte Ranch Parkway, Building 700, Unit 700, Reno, NV, 89521

You can withdraw your opt-out choice at any time by contacting us in writing at the address

provided above.

If your primary address is in a state that requires your affirmative consent to share your personal information with the New Firm, then you must give your written consent before we will allow your financial advisor to take any of your personal information to that New Firm.

Regarding CA and VT

Vermont: Except as permitted by law, we will not share personal information we collect about Vermont residents with Non-affiliates unless you provide us with your written consent to share such information.

California: Except as permitted by law, we will not share personal information we collect about California residents with Non-affiliates and we will limit sharing such personal information with our Affiliates to comply with California privacy laws that apply to us.

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